

# WesLend Portfolio Submission Form



## Loan Information

Borrower First/Last Name: \_\_\_\_\_

Co-Borrower First/Last Name: \_\_\_\_\_

Product Code: \_\_\_\_\_

Agency Plus (Full Doc)     Alt Doc Bank Statement     Alt Doc Asset Qualifier     Investor

Loan Term:  30 YR     15 YR     \_\_\_\_\_    Interest Rate: \_\_\_\_\_%    ARM:  5/1     7/1     10/1

Interest Only:  Yes  No

Purpose:             Purchase                             Rate/Term                             Cash-Out Refinance

Occupancy:         O/O                                         Second Home                         Non-Owner

Property Type:     Single-Family                         2-4 unit                                 Condo                                 PUD

Impounds:  Yes     No

Loan Amount: \$ \_\_\_\_\_    Sales Price (if applicable): \$ \_\_\_\_\_

### Optional:

Credit Reporting Agency: \_\_\_\_\_    Login: \_\_\_\_\_    PW: \_\_\_\_\_

**Note:** Not providing credit credentials will result in a new credit report being pulled.

## Submission to Include, but not limited to the following:

### Minimum Submission Requirements

Needed Items	Agency Plus	Alt Doc/BK statement	Alt Doc/Asset Qualifier	Investor
1008	✓	✓	✓	✓
1003 must reflect all properties owned in REO section even if not financed/match AUS, signed & dated by LO w/NMLS ID	✓	✓	✓	✓
DU (approve/ineligible or refer)	✓			
Credit Report	✓	✓	✓	✓
Current Paystubs with YTD income, W2's (per AUS)	✓			
SS/Fixed Income documentation (award letters, 1099, verified deposits)	✓			
Rental Income (Current Lease Agreement)	✓		✓	✓
Previous 2 years signed 1040's with all schedules	✓			
2M bank statements	✓	✓		✓
6 months bank statements			✓	
12M Financial statements OR	✓	✓		
12M Business Bank Statements OR		✓		
12M Personal Bank Statements & 3M business bank statements OR		✓		
12M Personal BK Statements (Bus & Per are combined)		✓		
Cashout Letter (business purposes only – if applicable)				✓
Purchase Contract (for purchase transaction)	✓	✓	✓	✓
Escrow Instruction (if applicable)	✓	✓	✓	✓
Prelim (for refinance transaction)	✓	✓	✓	✓

### Disclosures:

Initial Federal and State Disclosure Packet

Form and requirements subject to change without notice. All loans submitted for review are subject to the terms and conditions of WesLend Financial and/or its investors.